

**THETA EDGE BERHAD**  
(260002-W)  
(Formerly known as Lityan Holdings Berhad)  
(Incorporated in Malaysia)

**QUARTERLY REPORT**

**Summary of Key Financial Information for the financial quarter ended 30 June 2010**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter Ended 30/06/2010 RM'000	Preceding Year Corresponding Quarter Ended 30/06/2009 RM'000	Current Year To Date Ended 30/06/2010 RM'000	Preceding Year Corresponding Period Ended 30/06/2009 RM'000
1. Revenue	20,776	16,812	51,424	28,412
2. Profit/(loss) before tax and exceptional items	(1,540)	599	1,339	(392)
3. Profit/(loss) after tax and before exceptional items	(1,551)	594	1,328	(402)
4. Profit/(loss) for the period	(6,913)	594	(4,034)	(402)
5. Profit/(loss) attributable to ordinary equity holders of the parent	(6,913)	597	(4,034)	(396)
6. Basic profit/(loss) per share (sen)	(10.95)	0.58	(6.39)	(0.38)
7. Proposed/Declared dividend per share (sen)	-	-	-	-
			<b>As At End Of Current Quarter</b>	<b>As At Preceding Financial Year End</b>
8. Net assets per share attributable to ordinary equity holders of the parent (RM)			0.8450	0.4922

**Additional Information**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter Ended 30/06/2010 RM'000	Preceding Year Corresponding Quarter Ended 30/06/2009 RM'000	Current Year To Date Ended 30/06/2010 RM'000	Preceding Year Corresponding Period Ended 30/06/2009 RM'000
1. Gross income from short term investments	8	28	76	81
2. Gross borrowing costs	(598)	(2,446)	(871)	(4,838)

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**QUARTERLY REPORT**

**Condensed Consolidated Income Statements**  
**for the financial period ended 30 June 2010 (Unaudited)**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter Ended 30/06/2010 RM'000	Preceding Year Corresponding Quarter Ended 30/06/2009 RM'000	Current Year To Date Ended 30/06/2010 RM'000	Preceding Year Corresponding Period Ended 30/06/2009 RM'000
Revenue	20,776	16,812	51,424	28,412
Depreciation	(234)	(149)	(432)	(288)
Allowances and write-offs	(136)	-	(136)	-
Other operating expenses	(21,395)	(14,752)	(49,338)	(24,929)
Income from short term investments	8	28	76	81
Other operating income	39	1,106	616	1,170
Borrowing cost	(598)	(2,446)	(871)	(4,838)
Profit/(Loss) before Taxation	<u>(1,540)</u>	<u>599</u>	<u>1,339</u>	<u>(392)</u>
Taxation	<u>(11)</u>	<u>(5)</u>	<u>(11)</u>	<u>(10)</u>
Profit/(Loss) after tax and before exceptional item	(1,551)	594	1,328	(402)
Exceptional Item	<u>(5,362)</u>	<u>-</u>	<u>(5,362)</u>	<u>-</u>
Profit/(Loss) for the period	<u><u>(6,913)</u></u>	<u><u>594</u></u>	<u><u>(4,034)</u></u>	<u><u>(402)</u></u>
Attributable to :				
Equity holders of the Company	(6,913)	597	(4,034)	(396)
Minority interest	<u>-</u>	<u>(3)</u>	<u>-</u>	<u>(6)</u>
Net profit/(loss) for the financial period	<u><u>(6,913)</u></u>	<u><u>594</u></u>	<u><u>(4,034)</u></u>	<u><u>(402)</u></u>
Profit/(Loss) per share (sen)				
- basic	<u>(10.95)</u>	<u>0.58</u>	<u>(6.39)</u>	<u>(0.38)</u>
- diluted	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

The Condensed Consolidated Income Statements should be read in conjunction with the Annual Financial Report for the financial year ended 31 December 2009

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**QUARTERLY REPORT**

**Condensed Consolidated Balance Sheet  
as at 30 June 2010 (Unaudited)**

	<b>Unaudited As At 30/06/2010 RM'000</b>	<b>Audited As At 31/12/2009 RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	2,972	2,306
Intangible Assets - Intellectual Property	1,800	1,446
Deferred tax assets	3,902	3,902
	8,674	7,654
<b>Current assets</b>		
Inventories	17,593	9,804
Receivables	59,700	36,386
Deposits, Cash and bank balances	10,078	23,769
	87,371	69,959
<b>Total assets</b>	<b>96,045</b>	<b>77,613</b>
<b>EQUITY</b>		
<b>Capital and reserves</b>		
Share capital	63,104	63,104
Reserves	(9,780)	(13,520)
Shareholders' equity	53,324	49,584
<b>Minority interest</b>	-	1,020
<b>Total equity</b>	<b>53,324</b>	<b>50,604</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
Hire-purchase payables	-	20
	-	20
<b>Current liabilities</b>		
Payables	17,405	26,782
Hire-purchase payables	-	5
Borrowings	22,143	-
Bank overdrafts	3,173	191
Current tax liabilities	-	11
	42,721	26,989
<b>Total liabilities</b>	<b>42,721</b>	<b>27,009</b>
<b>Total equity and liabilities</b>	<b>96,045</b>	<b>77,613</b>

The Condensed Consolidated Balance Sheets should be read in conjunction with the Annual Financial Report for the financial year ended 31 December 2009.

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**QUARTERLY REPORT**

**Condensed Consolidated Statement of Changes in Equity  
for the financial period ended 30 June 2010 (Unaudited)**

	Share Capital RM'000	<u>Non-distributable</u> Reserves Attributable To Capital RM'000	<u>Distributable</u> Reserves Attributable To Revenue RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
<b><u>6 months ended 30 June 2009</u></b>						
At 1 January 2009 (audited)	102,806	125,813	(330,012)	(101,393)	2,751	(98,642)
Acquisition of Minority Interest	-	(3,810)	-	(3,810)	-	(3,810)
Net loss for the financial period	-	-	(402)	(402)	-	(402)
At 30 June 2009	<u>102,806</u>	<u>122,003</u>	<u>(330,414)</u>	<u>(105,605)</u>	<u>2,751</u>	<u>(102,854)</u>
<b><u>6 months ended 30 June 2010</u></b>						
At 1 January 2010 (unaudited)	63,104	(7,773)	(5,747)	49,584	1,020	50,604
Deconsolidation	-	7,773	(5,362)	2,412	(1,020)	1,392
Net profit for the financial period	-	-	1,328	1,328	-	1,328
At 30 June 2010	<u>63,104</u>	<u>-</u>	<u>(9,780)</u>	<u>53,324</u>	<u>-</u>	<u>53,324</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 31 December 2009

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**QUARTERLY REPORT**

**Condensed Consolidated Cash Flow Statements  
for the financial period ended 30 June 2010 (Unaudited)**

	<b>6 Months Ended</b>	
	<b>30/06/2010</b>	<b>30/06/2009</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Cash flow from/(used in) operating activities</b>		
Net loss attributable to shareholders	(4,034)	(402)
Adjustments for:		
Depreciation	432	288
Borrowing cost	871	4,838
Other Income	(76)	(81)
Taxation	11	10
Effects of deconsolidation	5,362	-
Allowances for doubtful debts	133	-
Operating profit before working capital changes	<u>2,699</u>	<u>4,653</u>
Movements in working capital		
Decrease /(increase) Inventory	(7,859)	29
Increase Receivables	(23,866)	(4,118)
Decrease /(increase) Current liabilities	(7,463)	813
Cash flow from operations	<u>(36,489)</u>	<u>1,377</u>
Tax Paid	(23)	(7)
Borrowing cost paid	(871)	(4,838)
Income Received	76	81
Net cash flow (used in)/from operating activities	<u>(37,307)</u>	<u>(3,387)</u>
<b>Cash flow from/(used in) investing activities</b>		
Acquisition of Property, Plant & Equipment	(1,130)	353
Increase in Intangible Assets	(354)	(539)
	<u>(1,484)</u>	<u>(186)</u>
<b>Cash flow from/(used in) financing activities</b>		
Bank borrowings	22,143	-
Minority Interest	-	(3)
Hire purchase payable	(25)	(2)
	<u>22,118</u>	<u>(5)</u>
<b>Net movement in cash and cash equivalents during the financial period</b>	<u>(16,673)</u>	<u>(3,578)</u>
<b>Cash and cash equivalents at beginning of financial period (audited)</b>	<u>23,578</u>	<u>(35,117)</u>
<b>Cash and cash equivalents at end of financial period</b>	<u>6,905</u>	<u>(38,695)</u>
<b>Cash and cash equivalents consist of:</b>		
Cash, bank balances and deposits	10,078	9,886
Bank overdrafts	(3,173)	(48,581)
	<u>6,905</u>	<u>(38,695)</u>

The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Annual Financial Report for the financial year ended 31 December 2009.